



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, August 12, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,418.6	21,402.8	15.77	0.07	(1,205.7)	(5.3)
S&P SL 20 Index	6,000.2	5,983.1	17.1	0.3	(157.1)	(2.6)
RSI	49.1	48.2				
Value of Turnover (LKR Mn)	2,055.3	1,522.2	533.1	35.0		
TRI on All Share (ASTRI)	33,687.2	33,661.6				
Foreign Purchases (LKR Mn)	684.9	56.3				
Foreign Sales (LKR Mn)	213.1	412.5				
Foreign Net Flow (LKR Mn)	471.8	(356.2)				
Volume of Turnover (No. in Mn)	53.7	47.1				
Market Capitalization (LKR Bn)	7,766.4	7,771.6				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
12-Aug-2026	21,402.80	21,476.50	73.70	21,402.80	0.00	21,418.57	15.77	0.07%



Top Gainers and Top Losers

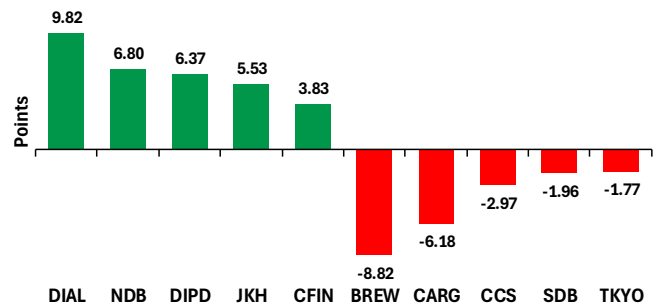
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TESS	2.00	0.20	11.11%	0.05	0.45	-	40.00	4.44	-
SHL	9.40	0.50	5.62%	-6.30	-48.99	-	-1.49	-0.19	-
ONAL	50.40	2.60	5.44%			2.40	#DIV/0!	#DIV/0!	4.76%
LITE	45.40	2.10	4.85%	4.97	21.98	1.50	9.13	2.07	3.30%
DIPD	59.20	2.70	4.78%	6.47	59.84	0.37	9.15	0.99	0.63%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
BREW	2,800.00	(179.75)	-6.03%	209.99	1,066.03	23.85	13.33	2.63	0.85%
CRL	5.30	(0.30)	-5.36%	0.06	3.12	-	88.33	1.70	-
AGPL	15.20	(0.80)	-5.00%	0.47	8.38	0.50	32.34	1.81	3.29%
SMOT	1,527.00	(73.00)	-4.56%	440.72	732.65	40.00	3.46	2.08	2.62%
MBSL	10.50	(0.50)	-4.55%	0.32	8.13	-	32.81	1.29	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
MELS	3,500,000	188.00	658,000,000
JKH	4,600,000	19.90	91,540,000
SAMP	620,000	137.00	84,940,000
GUAR	166,663	225.00	37,499,175
HNB	62,600	383.00	23,746,200

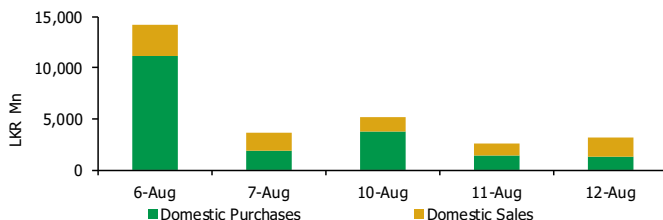
Contributors to ASPI

Positive Contributors (No.)	89	Negative Contributors (No.)	103
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

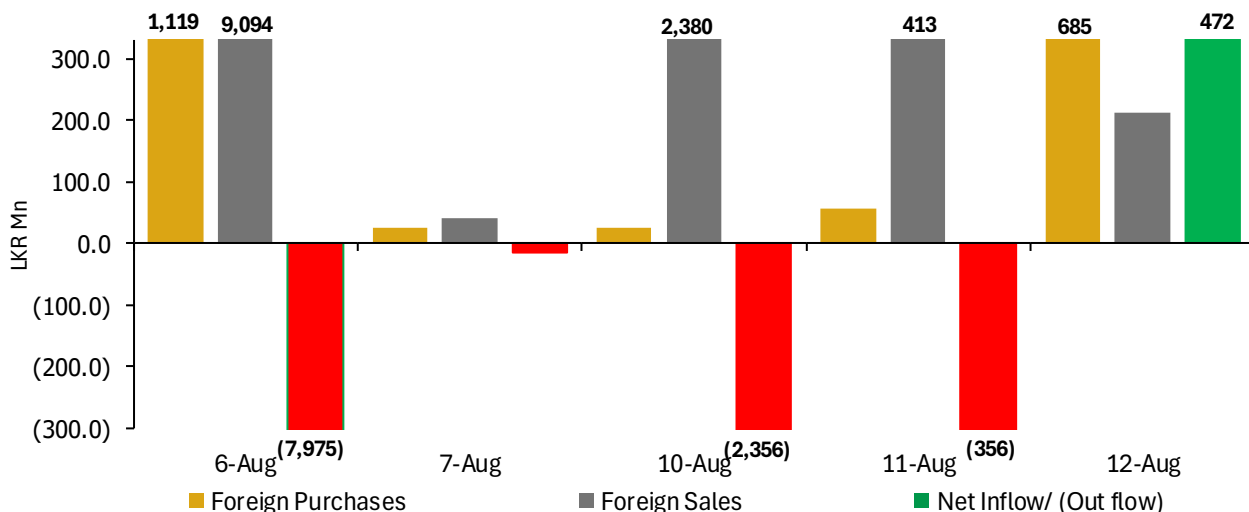
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
MELS	652.42	SAMP	(88.05)
NDB	9.54	GUAR	(37.50)
SOY	4.50	JKH	(30.95)
RCL	2.79	DIST	(10.18)
CSD	1.35	TKYO(X)	(8.26)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,125	80,616	(52,491)

*From January 02 to August 12, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	336,666,688.30	38.13%
Banks	158,652,646.00	18.03%
Capital Goods	143,834,110.65	17.56%
Diversified Financials	78,419,712.30	8.26%
Materials	49,433,730.10	7.79%
Real Estate Management & Dev.	132,374,806.45	2.89%
Retailing	159,492,273.95	1.82%
Insurance	16,001,211.60	1.23%
Consumer Services	65,982,965.10	0.98%
Telecommunication Services	486,016,259.00	0.91%
Transportation	13,199,606.00	0.63%
Consumer Durables & Apparel	18,261,812.60	0.60%
Utilities	70,793,959.55	0.36%
Health Care Equipment & Ser.	8,930,311.20	0.30%
Automobiles & Components	5,349,384.95	0.17%
Energy	4,883,483.70	0.16%
Software & Services	4,846,930.10	0.14%
Household & Personal Products	832,888.25	0.02%
Commercial & Professional Ser	2,557,635.50	0.02%
Food & Staples Retailing	131,389.90	0.01%

Total Turnover (LKR)	2,055,317,516
YTD Avg. Turnover (LKR)	4,067,900,231
Monthly Avg. Turnover (LKR)	4,294,834,555

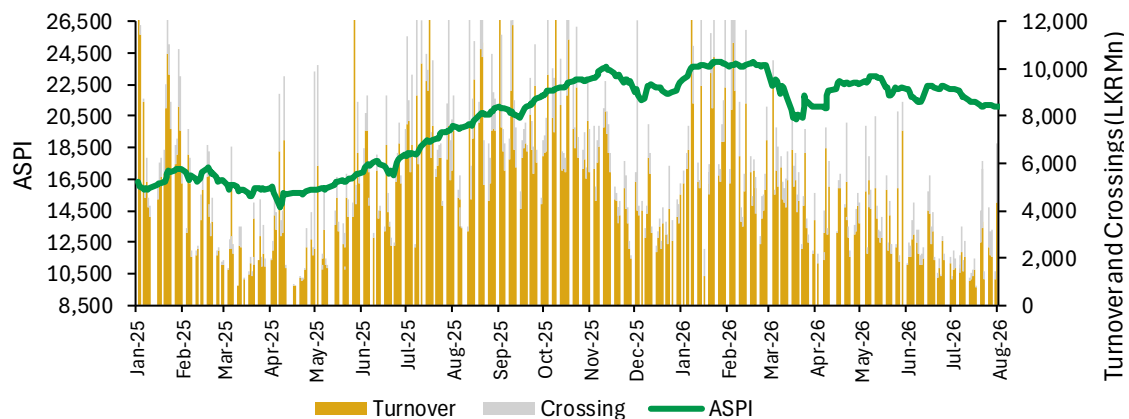
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	34,359	22,052	64%

*Upto August 12, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

6-Aug				7-Aug				10-Aug				11-Aug				12-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
COCR	107.50	1.65%	93,042,798	COCR	109.25	1.63%	1,622,126	COCR	108.50	0.69%	2,089,060	COCR	108.00	-0.46%	677,572	COCR	108.00	0.00%	258,491
UML	26.50	0.00%	38,431,077	UML	27.00	1.89%	238,021	UML	27.10	0.37%	126,430	UML	27.00	-0.37%	71,159	UML	27.40	1.48%	244,231
SEMB	1.00	0.00%	34,627,825	SEMB	1.00	0.00%	9,504,188	SEMB	1.00	0.00%	924,294	SEMB	1.00	0.00%	689,694	SEMB	1.00	0.00%	3,078,655
MERC	22.00	-6.38%	18,256,214	MERC	22.20	0.91%	66,340	MERC	22.40	0.90%	28,038	MERC	22.30	-0.45%	27,753	MERC	22.50	0.90%	53,297
JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160	JKH	20.00	-0.50%	19,954,825	JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272
				CBNK	7.00	-6.67%	67,963,600	CBNK	7.30	4.29%	4,238,331	CBNK	7.40	1.37%	108,656	CBNK	7.50	1.35%	160,742
				SEMB	1.00	0.00%	9,504,188	SEMB	1.00	0.00%	924,294	SEMB	1.00	0.00%	689,694	SEMB	1.00	0.00%	3,078,655
				ASPH	0.60	0.00%	6,024,943	ASPH	0.60	0.00%	1,886,727	ASPH	0.60	0.00%	253,958	ASPH	0.60	0.00%	6,102,185
				SIRA	31.30	3.99%	3,737,141	SIRA	31.40	0.32%	1,633,542	SIRA	31.50	0.32%	1,802,688	SIRA	32.20	2.22%	4,336,660
				ACME	4.60	6.98%	2,656,965	ACME	4.60	0.00%	373,589	ACME	4.50	-2.17%	257,981	ACME	4.50	0.00%	434,043
								RIL	25.90	1.97%	42,904,808	RIL	25.60	-1.16%	4,222,633	RIL	25.50	-0.39%	718,889
								JKH	20.00	-0.50%	19,954,825	JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272
								DIAL	44.70	0.90%	15,576,085	DIAL	44.30	-0.89%	5,966,733	DIAL	45.00	1.58%	410,935
								UBF	2.40	9.09%	5,247,025	UBF	2.30	-4.17%	629,217	UBF	2.40	4.35%	15,958
								CBNK	7.30	4.29%	4,238,331	CBNK	7.40	1.37%	108,656	CBNK	7.50	1.35%	160,742
												DIAL	44.30	-0.89%	5,966,733	DIAL	45.00	1.58%	410,935
												RIL	25.60	-1.16%	4,222,633	RIL	25.50	-0.39%	718,889
												ASIR	34.30	-4.19%	3,673,951	ASIR	34.90	1.75%	86,719
												JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272
												HHL	31.10	-0.32%	2,767,262	HHL	31.10	0.00%	369,360
																JKH	20.00	0.50%	6,427,272
																ASPH	0.60	0.00%	6,102,185
																SIRA	32.20	2.22%	4,336,660
																SEMB	1.00	0.00%	3,078,655
																MELS	186.50	0.27%	3,531,864

Source : CSE